GRAVITY

Park City School District Modernizes Budget Management with Gravity

THE NEED

Park City School District had been struggling with manual processes for creating and maintaining their budget book, a critical document for both internal planning and public transparency. Key challenges included:

- **Manual, Time-Consuming Processes:**
  The district relied on Word and Excel to compile their budget book, resulting in a labor-intensive process prone to errors and inefficiencies. The process was so cumbersome that it could take up to 25 minutes just to open the budget file due to its size and complexity.

- **Difficulty in Managing Data Updates:**
  Any changes to financial data required manual updates across multiple documents, which was time-consuming and increased the risk of inconsistencies. For example, changing a single tax rate required updating multiple sections manually, often taking over 30 minutes.

- **Limited Staff Resources:**
  With a small team, the district needed a solution that could automate complex tasks and free up staff to focus on higher-value work. The district also lacked the technical systems necessary for efficient financial management, relying heavily on manual entries and paper-based records.

Example report

THE SOLUTION

Park City School District implemented Gravity to address these challenges and streamline their budget management processes. Key features of Gravity that influenced their decision included:

KEY IMPACT AREA	SOLUTION
Automation	Gravity automated the creation and maintenance of the budget book, significantly reducing the time and effort required to produce this essential document. This was particularly beneficial given the district's limited staff resources.
Real-Time Updates	Changes made to financial data were automatically reflected across all relevant documents, ensuring accuracy and consistency. This was crucial during instances like adjusting tax rates before public hearings
Cloud-Based	The district transitioned from manual, paper-based processes to a modern, cloud-based system, allowing for greater flexibility and access. This also enabled the district to modernize its financial operations, moving away from outdated and inefficient systems.

RESULTS OF IMPLEMENTING GRAVITY

Since adopting Gravity, Park City School District has seen significant improvements in their budget management and financial reporting processes, leading to enhanced efficiency, accuracy, and transparency.

Time Savings and Efficiency Gains.
The process of managing the budget book now takes about a 1/3 of the time it did before

Improved Data Accuracy.
Real-time data updates eliminate data inconsistencies or manual errors

Enhanced Transparency and Public Trust.
The new budget book is not only more detailed but also more user-friendly

Streamlined Reporting for Compliance
with state and federal requirements

Support and Training. The support team played an important role in helping the district to implement and software

LONG-TERM VISION

Park City School District is looking forward to expanding its use of Gravity, exploring additional products within the Gravity suite that could further improve their financial management. Upton expressed interest in leveraging more of Gravity's capabilities as the district continues to modernize its operations.

Park City School District's partnership with Gravity has transformed their budget management and financial reporting processes, enabling them to operate more efficiently and transparently. By automating key tasks and ensuring data accuracy, Gravity has empowered the district to better serve its community and meet the demands of modern financial management.

As Park City School District continues to evolve, Gravity will remain a critical tool in their ongoing efforts to enhance financial operations and build public trust.

> **"***Gravity has significantly reduced the time and effort required to produce our budget book. The support from the Gravity team has been exceptional, helping us navigate complex financial requirements with ease.***"**
>
> **– Randy Upton, CFO**